

Evaluation of Medical Record-Keeping and Chart-Stimulated Recall Exercise

Trainee: _____

Date: _____

1. The trainee had addressed active patients' problems.
Unsatisfactory Satisfactory Superior

2. The trainee had addressed inactive but substantiative chronic health problems.
Unsatisfactory Satisfactory Superior

3. The trainee had integrated psychosocial aspects of care, including discharge planning.
Unsatisfactory Satisfactory Superior

4. The trainee had addressed nutritional issues.
Unsatisfactory Satisfactory Superior

Evaluation of Medical record-Keeping and Chart-Stimulated Recall Exercise

Trainee: _____

Date: _____

1. The intern and resident were identified on the chart's spine and in the orders.

Unsatisfactory	Satisfactory	Superior
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2. The history and physical (for intern) or green sheet (for resident) was present and enumerated patients' problems, differential diagnoses, diagnostic plan and therapeutic plan.

Unsatisfactory	Satisfactory	Superior
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3. Notes were timed and dated.

Unsatisfactory (<50% of notes)	Satisfactory (50-75% of notes)	Superior (>75% of notes)
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4. A running problem-list was kept on the inside-cover of the chart.

Unsatisfactory	Satisfactory	Superior
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5. SOAP notes emphasized a problem-based approach to assessment/of plan:

Unsatisfactory	Satisfactory	Superior
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6. Disposition/Functional and nutritional issues were included in notes.

Unsatisfactory (<25% of notes)	Satisfactory (25-75% of notes)	Superior (>75% of notes)
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7. Complaints present on admission are sufficiently discussed and "dealt with" in subsequent progress notes.

Unsatisfactory	Satisfactory	Superior
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